

IDEAL CLIENT WORKSHEET

Client Name:

Age:

Location:

Marital Status:

Children:

Income:

Number of Homes:



DESCRIBE THEIR SITUATION:

Large empty grey rectangular area for describing the client's situation.

PASSIONS:

Large empty grey rectangular area for listing the client's passions.

GOALS:

Large empty grey rectangular area for listing the client's goals.

HOW THEY GET INFORMATION:

Large empty grey rectangular area for describing how the client gets information.